

## 2002 Annual Report

Fiscal Year of July 1, 2002 - June 30, 2003

Annual Meeting June 12, 2003

## **Mission Statement**

The Mansfield Downtown Partnership is an independent non-profit organization whose mission is to

Strengthen and revitalize the three commercial areas of Storrs Center, Mansfield Four Corners, and King Hill Road by retaining and improving existing businesses, attracting new business, initiating real estate development and public improvements consistent with physical master plans, holding special events, and advocacy.

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# Second Annual/Business Meeting Mansfield Downtown Partnership, Inc.

Thursday, June 12, 2003

6 PM

Center for Hellenic Studies Paideia, 28 Dog Lane

Call to Order

Welcome

**Public Comment** 

Approval of Minutes from First Annual Meeting – September 26, 2002

Annual Review of the Program and Year Ahead Philip Lodewick, President

## **Approval of Change to Bylaws**

Addition of Senior membership category
Betsy Treiber, Membership Development Committee
Chair

Election of Directors to the Mansfield Downtown Partnership, Inc., Board of Directors
Philip Lodewick, Nominating Committee Chair

## **Adjourn**

## **Annual Review of the Program**

## Philip Lodewick, President

I would like to thank you all for attending our second annual meeting. I particularly want to thank Ilias Tomazos for hosting us at this wonderful educational and cultural center in Mansfield.

The Partnership continues to make great strides in accomplishing its mission of strengthening and revitalizing the commercial areas in Mansfield. Our focus has initially been on Storrs Center where we hope to create a vibrant town center with restaurants, retail, office space, housing and a town green, which will serve as a community gathering place. The planning for the town center is in full swing with the hiring of Looney Ricks Kiss Architects from Princeton, New Jersey, to work with us on a municipal development project plan for the Storrs Center area, and hire a development team to construct the town center. We hired attorney Lee Cole-Chu to assist us with legal matters related to the development of a municipal development plan. And, on April 28, the Connecticut Office of Policy and Management approved an Environmental Impact Evaluation for the Storrs Center site.

Many of you attended our public workshop on May 1 where over 70 community members provided feedback on images of architecture, open space, a town green, and streetscapes, as well as filled out a survey on what you would like to see in a new town center. There will be more opportunities for the community to share ideas about the town center in late summer/early fall. The second element of Looney Ricks Kiss' work is to help the Partnership find a development team to make the concept a reality. A Request for Qualifications is currently out with responses due back June 19. We hope to hire a team this summer.

We are proud of the accomplishments of the Partnership over the last year which could not have happened without the support of the community and include:

- Growth in our membership base to over 200 members in just the last 10 months. In addition to direct mailings to the community, Mansfield businesses, and the UConn Advocates, we have taken the Partnership on the road to inform community members of our goals and to receive feedback on ideas for a new town center. Those memberships have also generated committee members and other volunteers for the Partnership.
- Production of the Partnership's first newsletter this spring with our next issue out in September. In addition to this outreach, Partnership Board members,

and the Executive Director have appeared on the radio, television and been interviewed for the print media.

 Working with the Town of Mansfield, the Partnership has secured over \$535,000 in state and federal grants from the State Department of Community and Economic Development, United States Department of Agriculture, and the Quinebaug-Shetucket Heritage Corridor for planning, streetscape improvements, and a comprehensive Town of Mansfield visitors brochure and community kiosk. The Partnership will continue to work to access grant resources.

In the coming months, the focus will continue to be on planning for new downtown development but it will also center on promotion of the Town of Mansfield through our brochure, streetscape design, and events to highlight the downtown and assist downtown businesses.

A lot is happening in the Storrs Center area to create a vital downtown. The Town of Mansfield is completing the 38,000 square foot Mansfield Community Center that will provide needed recreational services for the region. The UConn School of Fine Arts is planning a new Fine Arts Center adjacent to the commercial area, which will be a signature facility for the campus and generate activity for Storrs Center. A new town center is a critical piece of these efforts to create services and activity in the Mansfield community.

We are grateful to the Town of Mansfield and the University of Connecticut for their support and encouragement and especially to those members of the Town and University staff that we deal with on a regular basis to address the many issues that arise.

Thank you to all the present Board of Directors, volunteers, committee chairs and members, and contributors who have made this year a success.

I would like to give a big thanks our <u>Members</u> who are dedicated to *helping to* build Mansfield's future by creating an even greater place to live, shop, work, recreate, and do business.

And, finally, the Partnership has been fortune to have two of Mansfield's great citizens serve on our Board. They will be leaving the Board on June 30 but we will continue to tap into their expertise and enthusiasm for creating a new town center.

Phil Barry is truly one of the "founding fathers" of our efforts. Phil's involvement began as a member of the Steering Committee for the Hyett Palma report that led to the formation of the Partnership. Phil continued his service on the steering committee that developed the more formal Mansfield Downtown Partnership.

Phil and former mayor Mike Schor worked extensively with the business owners in the Storrs Center area to build awareness and support for the project. His service as chair of the Partnership's Finance and Administration Committee has led to completing the Concept Master Plan and positioned the Partnership well to complete the municipal development project plan, and identify a development team. We recognize Phil for his extraordinary efforts on behalf of the Partnership and Town.

Like Phil, Wendy Halle has always been willing to go the extra mile on the Partnership's behalf. As a Storrs Center business entrepreneur, Wendy's perspectives on the business issues and design were important in keeping us grounded. Wendy's diligence and dedication to the Partnership are greatly appreciated.

## 2002-2003 Board of Directors

#### **Executive Committee**

Philip Lodewick
Betsy Treiber
Steve Rogers
Dave Pepin
Steve Bacon
Vice President
Vice President
Treasurer
At-Large

Phil Barry Martin Berliner Tom Callahan
Dale Dreyfuss Wendy Halle Al Hawkins
Phil Spak Chris Thorkelson Frank Vasington
David Woods

#### **Ex-Officio Members**

Mike Gergler Betsy Paterson John Petersen

## **Committees**

## **Advertising and Promotion**

David Woods, Chair

# Roger Adams Robert Budlong Janet Dauphin Meg Malmborg David Ouimette Betsy Paterson Kristin Schwab Zack Walter

#### **Business Development and Retention**

Mike Gergler, Chair

Phil Barry
Dwight Damon
Sue Esposito
Curt Hirsch
Sol Kerensky
Peter Millman
Dick Norgaard
Steve Rogers
Irene Schein
Jack Sunmark
David Woods

#### **Finance and Administration**

Phil Barry, Chair

Martin Berliner Tom Callahan Aaron Chrostowsky Dale Dreyfuss AJ Pappanikou Dave Pepin Phil Spak Frank Vasington

#### **Membership Development**

Betsy Treiber, Chair

Alexinia Baldwin John Barry Dolan Evanovich Mike Gergler Al Hawkins Kathy LaJoie

## Planning and Design

Steve Bacon, Chair

Judy Blei
Dale Dreyfuss
Wendy Halle
Chris Kueffner
Peter Millman
Ruth Moynihan
Kathryn Myers
Betsy Paterson
Dave Pepin
Chris Thorkelson
Penny Williams

#### Nominating

Philip Lodewick, Chair

Steve Bacon Honey Birkenruth Tom Callahan Betsy Paterson Steve Rogers Betsy Treiber

## **Committee Reports**

Committee membership continues to grow with all the committees at full strength and a waiting list for the Partnership's Planning and Design, and Business Development and Retention Committees. These volunteers have dedicated several hours over the past year through their hands-on involvement with specific projects, organizational administration, budgeting, and our continued membership drive.

Thank you to our Committee chairs and members for their hard work and commitment to downtown Mansfield.

#### **Advertising and Promotion Committee**

The Advertising and Promotion Committee worked diligently this year to develop an understanding of the image of the town center concept. The Committee worked on image development exercises and was able to produce a list of descriptors related to the Committee's perceived image of the town center and village green.

The Advertising and Promotion Committee developed a newsletter that was published in the Willimantic <u>Chronicle</u>. The newsletter provided an overview of the activities, discussions and membership of the Mansfield Downtown Partnership, Inc. The newsletter clearly stated the mission and the goals of the Partnership.

The Committee explored the possibility of using the Husky Blues space for an art space in the proposed town center area. Committee Chair David Woods and Executive Director Cynthia van Zelm met with the Arts Advisory Committee of the Town of Mansfield to discuss a collaborative effort regarding the use of this space. The Committee also explored the possibility of a student at the University of Virginia working as an intern during the summer to develop a plan for this space. Unfortunately, the grant that the student had applied for was not approved and she will not be working on the project.

The Advertising and Promotion Committee also discussed other activities that would help connect various segments of the community with the Partnership. The Committee discussed art fairs, fall festivals, farmers markets and other activities that would help in developing more visibility for the Mansfield Downtown Partnership, Inc., and the plans for a town center.

The purpose of the Advertising and Promotion Committee is to develop strategies for marketing and visibility of the Partnership concepts. The Committee will continue discussions regarding possible marketing strategies and the definition of usages of space before the town center has been created.

## **Business Development and Retention Committee**

The Business Development and Retention Committee met twice in the last year. Its focus has been on ensuring that the businesses are updated on the progress of the municipal development plan, and promoting current businesses. The Committee prepared a survey of the businesses in the Storrs Center area which focused on interest in creating a downtown merchants group and garnering feedback on issues associated with new development in Storrs Center. Responses were forwarded to Looney Ricks Kiss Architects, Inc., to assist with the design of new development.

The Committee will also be involved in creating the Mansfield brochure which will list businesses in Mansfield, and a downtown event that will showcase the services offered by Mansfield businesses.

#### **Finance and Administration Committee**

The Finance and Administration Committee held eight meetings over the past fiscal year.

The Finance and Administration Committee took the lead in hiring a consultant team to develop the municipal development project plan for Storrs Center. More specifically, the Committee

- Developed a Request for Qualifications and Request for Proposals for the development of a municipal development plan, working in consultation with the Connecticut Department of Economic and Community Development;
- Interviewed three consultant teams;
- Recommended Looney Ricks Kiss Architects, Inc., to the full Board to develop the municipal development plan;
- Negotiated a Scope of Work and contract with Looney Ricks Kiss;
- Developed a list of prospective developers to receive a Request for Qualifications;
- Developed a Request for Qualifications packet for a development team for Storrs Center;
- ➤ Revised budget for 2003/2004 to reflect necessary expense and personnel changes. Presented to full Board of Directors where it was approved on May 6, 2003;
- Reviewed and revised Partnership Personnel Policies for approval by the full Board of Directors;

Continued to monitor the progress of the municipal development plan including the work of Looney Ricks Kiss, and the schedule.

## **Membership Development Committee**

The goal of the Membership Development Committee was to continue outreach efforts in the community in order to increase membership and familiarize the community with the mission of the Partnership. In order to do this, the Committee formulated a comprehensive strategy to deliver the message out to the public.

The following action steps were taken:

- Mailed Partnership mission statement and membership information to UConn Advocates (800 letters sent);
- Established UConn campus U-Box (U-6050) in order to solicit University of Connecticut faculty and staff for membership. Mailing to be done in September 2003;
- University of Connecticut School of Fine Arts Dean David Woods sent a letter to all Deans on campus soliciting their support for the Partnership;
- Executive Director Cynthia van Zelm continued to meet with local civic and political groups (e.g. League of Women Voters, Rotary, Lions Club etc.);
- ➤ In person solicitation of local business owners by committee members;
- Met with student organizations. The Executive Director met with the Graduate Student Senate and with UConn Vice Chancellor for Student Affairs student leadership group;
- Met with individual student leaders on campus;
- Informational articles included in UConn <u>Advance</u> and UConn <u>Daily</u> Campus;
- ➤ Informational/membership flyer placed in Orientation Packet distributed to all incoming freshmen, transfers and graduate students;
- > Article about Partnership included in Spring UConn Parents Newsletter;
- Set up informational table at Mansfield's Know Your Town Fair;
- Media exposure for the Partnership through interviews with the Executive Director and Board members (Channel 14's Town Talk show, WHUS radio).

Action steps to be implemented in the future include:

- Send membership forms out with EO Smith High School mailings;
- Establish a link off of the Advocates website to Partnership website;
- Meet with UConn faculty through faculty groups and department heads;
- Place membership forms in UConn payroll envelopes;
- Participate in Mansfield elementary, middle, and high school open houses in the fall;

Coordinate with UConn Graduate School Task Force on Social Issues to encourage interest and participation in the Partnership.

The Membership Committee meets monthly at the Partnership Office and to date the Partnership has over 210 members.

#### **Nominating Committee**

The Nominating Committee met twice over the last year to make recommendations for Board members to serve on the Partnership Board for the fiscal year that begins July 1, 2003, and to review any potential Bylaws for consideration by the membership at the Annual Meeting in June.

#### **Planning and Design Committee**

The Planning and Design Committee continues to be very active, meeting six times over the last year. Its main efforts were focused on providing input to the Board of Directors and the planning firm of Looney Ricks Kiss Architects on design. To accomplish this task, Committee members created a photo gallery of examples of what they considered appealing and unappealing architecture and streetscape elements. The Committee created a list of valued design factors related to architecture, streetscape, and open space for new development that were recommended to the Board of Directors and the planning consultants. The design factors are also listed on the Partnership's website. The Committee also discussed ideas for the town green, and forwarded some broad parameters on the town green to Looney Ricks Kiss Architects.

The Committee also worked with Ginny Walton, the Town of Mansfield's Recycling Coordinator, to become more educated about green building technologies and how to make the new development energy efficient. The Committee heard a presentation from a Leadership in Energy & Environmental Design (LEED) certified consultant about steps the Partnership could take to promote green building design. The Committee included language in the Request for Qualifications (RFQ) for a master developer that requires respondents to the RFQ to indicate experience in sustainable site and building design, and construction.

## **Major Benefactors**

## **TOWN OF MANSFIELD**





## **Sponsors**





## W&R Wilcox and Reynolds Insurance, LLC

## **Patrons**

Law Office of Stephen M. Bacon, LLC
Corine Norgaard
Wayne Osborne
Law Office of Samuel L. Schrager
Patricia Hempel
Richard Norgaard
People's Bank
Zenny's Restaurant

## **Businesses/Organizations**

661 Middle Turnpike Associates Archaeological & Historical Services

Body Language, LLC The Basket Case

Blimpie's CT Small Business Development Center

Campus Cuts Campus Florist

Center for Hellenic Studies Paideia The Chamber of Commerce Chang's Garden Citizens for Responsible Growth

Copy Run D.P. Dough

Ferrigno-Storrs, Realtors
Holiday Recreation Center, Inc.
Dominos Pizza
Mansfield Family Practice, LLC

NE CT Economic Alliance Northwestern Mutual Financial Network

Paperback Trader Pesaro's

Phil's Prototype Copy and Word Processing

Regional School District No. 19 Reminder Press, Inc.

SME Enterprises, Inc. Shear Jazz

## **Businesses/Organizations cont.**

Storrs Automotive Storrs Counseling Center Storrs Development, LLC Storrs Drug

Subway G.M. Thompson & Sons, Inc.

UConn Co-op UCPEA

University of Connecticut Alumni Assoc. University of Connecticut

**Undergraduate Student Government** 

Villa Spirit Shoppe Wings Express

## **Individual Members**

Cynthia Adams Roger Adams Edith Allison
Michael Allison Judith Andrew Lorraine Aronson
Philip Austin Alexinia Baldwin Audrey Barberet
John Barry Lena Barry Phil Barry

Mary Rogers Beckert Martin Berliner Randee Berliner
Harry Birkenruth Honey Birkenruth Judith Blei
Lynn Bohb Koths

Lynn Bobb-Koths James Bobbitt Jane Bobbitt
Aline Booth Jacqueline Bopp Marylou Bradley

Douglas Bradway

Marian Brazziel

Scott Brohinsky

Julie Brown

Robert Budlong

Tom Callahan

Jim Campetelle

Marie Cantino

Christopher Casa

Fred Cazel Aaron Chrostowsky Paul Cranick Dwight Damon June Damon Lucy Crosbie Kenneth Dardick Janet Dauphin Joyce Donohoo Priscilla Douglas John Douglas Sally Doyen Susan Drevfuss Dale Dreyfuss Gerald Dunne Charles Dyson David Dzurec Laura Dzurec

Bradford Elder David Evan Donna Evan
Dolan Evanovich Justin Evanovich Susan Evanovich

Jeff FisherAlain FrogleyRoy GallantGloria GeraldJoan GerdsenMike GerglerGregory HaddadDianne HaidousGeorgia Haidous

Nicholas Haidous

Wendy Halle

Ian Hart

Matthew Hart

Christopher Hattayer

Becky Helble

Martha Hinkel

Lon Hultgren

Coorgid Haidous

Ian Hart

Al Hawkins

Judith Heywood

Carole Iwanicki

Keith Johnson Marietta Johnson George Jones
Janet Jones Josephine Kind Iris Kinnard
Helen Koehn Uwe Koehn Henry Krisch
June Krisch Chris Kueffner Scott Lehmann
Philip Lodewick Bill Lonergan Jean Lonergan

## **Individual Members cont.**

Robin Lubatkin Philip Marcus Scott Mather
Charles McLaughlin Donna McLaughlin Joe McLaughlin
Ruth McLaughlin Denise Merrill Sam Miller

Peter Millman Patricia Mochel David Morse Kathryn Myers William Okeson Betsy Paterson James Peters John Petersen Rebecca Putnam Arthur Roberts Carl Schaefer Jane Scott Beverly Sims Phil Spak Cynara Stites **Una Taylor** Mary Thatcher Tom Treiber Frank Vasington Virginia Walton James Whitaker **David Woods** 

Natalie Miniutti John Morey Ruth Moynihan **Dennison Nash Greg Padick** Dave Pepin Robert Peters Doryann Plante Michael Rice William Rosen Michael Schor Jan Scottron Anne Smith Susan Spak David Stone Elaine Temel Chris Thorkelson Richard Twilley **Curt Vincente** Allen Ward

Peter Miniutti
William Morgan
William Moynihan
Donald Nolan
AJ Pappanikou
Kathy Pepin
Carol Petersen
Girish Punj
Jim Romanow
John Saddlemire
Kristin Schwab
Vic Scottron
Jeff Smith
Virginia Stallman
Mike Taylor

Virginia Stallman Mike Taylor Joan Terry Betsy Treiber Wilda Van Dusen

Jeff von Munkwitz-Smith

Robin Weiner Penelope Williams

• As of May 30, 2003

## A big thank you to our members for their support and involvement!

Dolly Whitham

## **Report from the Nominating Committee**

Philip Lodewick, Chair

## **Proposed slate of incoming Directors**

## **Class of 2006**

**Phil Spak**Community Volunteer

Janet Jones
Community Volunteer

## 2003-2004 Appointed Board of Directors

Town of Mansfield University of Connecticut

Martin Berliner (2005) Tom Callahan (2005)

Mansfield Town Manager Special Assistant to the President,

**University of Connecticut** 

Al Hawkins (2006) Dale Dreyfuss (2006)

Town Councilor Vice Chancellor, Business and

Administration

**University of Connecticut** 

Chris Thorkelson (2004)

**Town Councilor** 

Philip Lodewick (2004) Tradewell Corporation

#### Mansfield Business and Professional Association

Steve Bacon (2005)
Law Office of Stephen M. Bacon, LLC

Steve Rogers (2004) Subway

Betsy Treiber (2006)
Savings Bank of Manchester

# 2003-2004 Elected Board of Directors

Dave Pepin (2005)
Chairman of Next Generation Ventures, LLC

Frank Vasington (2004)
Community Volunteer

David Woods (2005)
Dean of School of Fine Arts, University of Connecticut

## 2003-2004 Ex-Officio Board of Directors

Michael Gergler Chair, Mansfield Business and Professional Association

Betsy Paterson
Mayor, Town of Mansfield

John Petersen Chancellor, University of Connecticut

## MANSFIELD DOWNTOWN PARTNERSHIP FACTS

**Organizational Structure:** Independent, non-profit, membership-based organization

Administrative Structure: Board of Directors

#### Operational:

- Full-time paid Executive Director
- Located in downtown Storrs
- Six committees that work to enhance downtown Mansfield as a great place to work, live, and visit: Advertising and Promotion, Business Development and Retention, Finance and Administration, Membership Development, Planning and Design and Nominating

Funding Sources: Private and Public sponsorships, grants, membership

Membership: Currently over 210 individual, business, and organization memberships

Current Budget: \$123,000

**Mission:** Coordinate the enhancement and revitalization of three Mansfield commercial areas – Storrs Center, King Hill Road, and the Four Corners

#### **Progress In Second Year:**

- Hired Looney Ricks Kiss Architects, Inc., to develop municipal development project plan for Storrs Center
- Environmental Impact Evaluation for Storrs Center approved by State Office of Policy and Management
- Hired Attorney Lee Cole-Chu to assist with legal matters related to the development of a municipal development project plan
- Secured over \$500,000 in grants for planning and streetscape work for Storrs Center, and a comprehensive Mansfield brochure and informational kiosk
- Increased outreach efforts through direct mail, public presentations, and radio, TV, and print media resulting in over 110 new memberships in the last 10 months for a total of 210 members

#### **Future Activities:**

- Hire a master developer for Storrs Center property
- Streetscape improvements to enhance the appearance and walkability of Storrs Center
- Continue to work with the community and businesses to promote Mansfield

# MANSFIELD DOWNTOWN PARTNERSHIP Operating Budget FY 03 - FY 04

Revenues	F۱	<b>Y 2003-04</b>
100 - Revenues	•	1 2000 04
101 - Town Contribution		41500
102 - University Contribution	<del>~~~</del>	46500
103 - Dues		10400
Total 100 - Revenues	\$	98,400
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Expenditures	F۱	Y 2003-04
Administrative Expenses	•	. 2000 01
53801 - Liability and Property Insurance		500
53809 - Directors and Officers Insurance		1150
52202 - Travel and Conferences		2000
52203 - Membership Fees		1000
53125 - Audit		1050
53122 - Legal Services		5000
Total - Administrative Expenses	\$	10,700
Total - Administrative Expenses		10,100
Office Expenses		u
53401 - Rent		11800
54604 - Utilities	1540	
53943 - Telephone	1450	
54301 - Supplies	520	
53926 - Postage		1140
53302 - Repair and Maintenance		100
Total - Office Expenses	\$	16,550
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Program Expenses		
51601 - Payroll	56129	
52006 - Pension	5613	
52001 - Social Security	3480	
52007 - Medicare		814
52005 - Unemployment Comp		561
52002 - Workers Comp		760
52103 - Life Insurance		212
52105 - Health Insurance		3460
53120 - Professional & Technical	2500	
53145 - Vendors		3000
53925 - Printing and Binding		2500
54911 - Supplies		1500
53939 - Other Program Expenses		500
Total - Program Expenses	\$	81,029
	-	21,020
56312 - Contingency	\$	10,000
		. 5,550
Estimated Fund Balance	\$	24,940
Total Revenues	\$	123,340
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	\$	118,279